

## Consolidated Balance Sheet

For the financial period ended 30 September 2021

Goertek Inc

Subjects	As at 30 September 2021	As at 1 January 2021	As at 31 December 2020
	RMB	RMB	RMB
<b>Current assets</b>			
Cash and cash equivalents	10,222,270,009.64	7,788,139,761.68	7,788,139,761.68
Held-for-trading financial assets	215,382,515.48	250,789,617.29	250,789,617.29
Bill receivables	103,307,512.56	93,015,027.25	93,015,027.25
Accounts receivables	7,836,245,835.58	9,951,611,596.65	9,951,611,596.65
Prepayments	577,664,752.48	277,440,451.85	295,557,594.21
Other receivables	206,675,816.75	56,282,930.78	56,282,930.78
Inventories	13,074,048,625.49	9,170,731,903.19	9,170,731,903.19
Non-current assets ---current portion	67,724.41	67,724.41	67,724.41
Other current assets	600,737,747.65	522,858,736.68	522,858,736.68
<b>Total current assets</b>	<b>32,836,400,540.04</b>	<b>28,110,937,749.78</b>	<b>28,129,054,892.14</b>
<b>Non-current assets</b>			
Long-term equity investments	344,917,760.28	337,410,802.56	337,410,802.56
Investments in other equity instruments	359,473,503.51	357,307,056.65	357,307,056.65
Other non-current financial assets	127,258,792.51		
Property, plant and equipments	16,973,314,565.37	14,674,535,924.15	14,674,535,924.15
Construction-in-progress	2,142,221,199.71	2,078,910,639.92	2,078,910,639.92
Right-of-use assets	336,475,723.84	149,665,365.61	
Intangible assets	2,582,897,222.27	2,730,415,540.35	2,730,415,540.35
Development expenditure	471,070,321.64	107,970,366.02	107,970,366.02
Goodwill	16,859,185.08	16,859,185.08	16,859,185.08
Long-term deferred expenses	183,758,541.22	152,215,032.28	152,215,032.28
Deferred income tax assets	228,610,990.49	275,559,445.74	275,559,445.74
Other non-current assets	688,906,273.73	257,587,428.52	257,587,428.52
<b>Total Non-current assets</b>	<b>24,455,764,079.65</b>	<b>21,138,436,786.88</b>	<b>20,988,771,421.27</b>
<b>Total assets</b>	<b>57,292,164,619.69</b>	<b>49,249,374,536.66</b>	<b>49,117,826,313.41</b>
<b>Current liabilities</b>			
Short-term bank borrowings	4,712,945,070.89	3,189,865,281.20	3,189,865,281.20
Held-for-trading financial liabilities		43,578,775.71	43,578,775.71
Bill payables	2,411,983,951.14	1,797,630,927.08	1,797,630,927.08
Trade payables	16,244,400,172.87	15,526,558,924.33	15,526,558,924.33
Contractual liabilities	1,706,688,522.19	772,033,187.85	772,033,187.85
Salary payables	515,177,365.98	1,136,453,967.56	1,136,453,967.56
Income tax payables	324,414,340.65	195,498,317.72	195,498,317.72
Other payables	82,963,439.32	67,844,709.64	67,844,709.64
-interest payables	10,654,696.89	8,911,319.91	8,911,319.91
Non-current liabilities-current portion	450,249,354.10	58,184,061.99	
Other current liabilities	15,450,175.42	7,012,595.33	7,012,595.33
<b>Total current liabilities</b>	<b>26,464,272,392.56</b>	<b>22,794,660,748.41</b>	<b>22,736,476,686.42</b>
<b>Non-current liabilities</b>			
Long-term bank borrowings	2,870,766,000.00	2,754,299,262.02	2,754,299,262.02
Convertible bonds payables		3,031,391,335.56	3,031,391,335.56
Lease Obligation	249,117,995.35	73,364,161.26	
Deferred income	525,706,443.90	538,922,331.52	538,922,331.52
Deferred tax liabilities	354,769,474.12	323,065,909.80	323,065,909.80
<b>Total Non-current liabilities</b>	<b>4,000,359,913.37</b>	<b>6,721,043,000.16</b>	<b>6,647,678,838.90</b>
<b>Total liabilities</b>	<b>30,464,632,305.93</b>	<b>29,515,703,748.57</b>	<b>29,384,155,525.32</b>
<b>Shareholders' equity</b>			
Share capital	3,416,321,036.00	3,275,438,427.00	3,275,438,427.00
Other equity instruments		317,690,852.25	317,690,852.25
Capital surplus	9,199,538,759.65	3,811,658,791.28	3,811,658,791.28
Less: treasury stock	2,191,419,103.33	516,007,644.95	516,007,644.95
Other comprehensive income	-69,859,617.07	-112,010,012.52	-112,010,012.52
Surplus reserve	1,370,122,868.85	1,370,122,868.85	1,370,122,868.85
General risk reserve	6,081,200.00	6,081,200.00	6,081,200.00
Retained earnings	14,515,575,866.02	11,500,277,791.35	11,500,277,791.35
Total shareholders' equity attributable to parent company	26,246,361,010.12	19,653,252,273.26	19,653,252,273.26
Non-controlling interest	581,171,303.64	80,418,514.83	80,418,514.83
<b>Total shareholders' equity</b>	<b>26,827,532,313.76</b>	<b>19,733,670,788.09</b>	<b>19,733,670,788.09</b>
<b>Total liabilities and equity</b>	<b>57,292,164,619.69</b>	<b>49,249,374,536.66</b>	<b>49,117,826,313.41</b>

Goertek Inc

	<b>Subjects</b>	<b>1 January 2021 to 30 September 2021 RMB</b>	<b>1 January 2020 to 30 September 2020 RMB</b>
<b>Revenue</b>		<b>52,789,165,548.10</b>	<b>34,730,352,069.19</b>
Cost of sales		44,992,434,198.34	

## Goertek Inc

Subjects	1 January 2021 to 30 September 2021 RMB	1 January 2020 to 30 September 2020 RMB
<b>Cash Flows From Operating Activities</b>		
Cash received from selling of goods or services rendered	56,513,430,023.17	33,183,427,116.84
Tax refund	1,672,953,101.86	1,343,607,380.81
Cash received from other operating activities	1,697,589,376.15	1,124,614,242.71
<b>Net cash inflows from operating activities</b>	<b>59,883,972,501.18</b>	<b>35,651,648,740.36</b>
Cash payment for goods purchased or services rendered	44,832,219,028.31	26,261,121,006.41
Cash payment for staff related expenses	5,945,058,503.85	4,468,502,663.57
Tax paid	543,310,822.79	441,814,263.77
Cash payment for other operating activities	2,804,555,223.36	1,772,417,006.66
<b>Cash outflows from operating activities</b>	<b>54,125,143,578.31</b>	<b>32,943,854,940.41</b>
<b>Net cash generated from operating activities</b>	<b>5,758,828,922.87</b>	<b>2,707,793,799.95</b>
<b>Cash Flows From Investing Activities</b>		
Return on investments	2,085,309,161.53	99,124,838.89
Cash received from investments	124,236,274.85	3,307,781.71
Proceeds from disposal of fixed assets	53,541,812.70	25,245,184.10
Cash received from other investing activities	9,153,683.37	42,996,813.24
<b>Net cash inflows from investing activities</b>	<b>2,272,240,932.45</b>	<b>170,674,617.94</b>
Cash paid to acquire fixed assets, intangible assets and other long-term assets	5,188,867,792.35	3,912,114,860.15
Cash paid to acquired investment	1,870,983,623.36	155,181,720.00
<b>Cash inflows from investing activities</b>	<b>7,059,851,415.71</b>	<b>4,067,296,580.15</b>
<b>Net cash used in investing activities</b>		