

# 利



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2014 12 25



2014 12 10

[http:// www.cninfo.com.cn](http://www.cninfo.com.cn)

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1									
2		128009							
3		250,000.00		2,500.00					
4		250,000.00		2,500.00					
5									
6		2014	12	26					
7				2014	12	12		2020	
12	11								
8				2015	6	19		2020	12
11									
9									
10									
11									
12									
13				AA+					
14									

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2014

[2014]1247 2014

12 12 2,500 100

250,000 100%

[2014]485 250,000

2014 12 26

128009

2014 12 10

<http://www.cninfo.com.cn>

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GoerTek Inc.

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268

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1,526,430,119

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002241

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2001 6 25

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0536-8525688

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261031

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www.goertek.com

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ir@goertek.com

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2007 6 30

112,367,398.66

1 0.8

9,000

2007 7 27

3707002807870

268

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2008 4 29

[2008]613

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2008 5 22

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1 2009

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2009 5

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2 2010

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2010 3

24,000

			10	5	
			36,000		36,000
3	2010				
	2010	9	14		
			[2010]1255		
2,800		2010	9	5	A
			1,579.1275		
					37,579.1275
					37,579.1275
37,579.1275					
4	2011				
		2010		2011	6
37,579.1275				10	10
					75,158.255
					75,158.255
5	2012				
	2012	1	21		
			[2012]108		
9,700		2012	3	10	
9,643.4183					84,801.6733
					84,801.6733
					84,801.6733
6	2013				
		2012		2013	5
84,801.6733					2012
					10
					8
					152,643.0119
					152,643.0119

不

2014 9 30

		%
	316,930,063	20.76
1	-	-
2	-	-
3	316,930,063	20.76
	-	-
	316,930,063	20.76
4	-	-
	-	-
	-	-
	1,209,500,056	79.24
1	1,209,500,056	79.24
2	-	-
3	-	-
4	-	-
	1,526,430,119	100.00

2014 9 30

			%	
		429,900,000	28.16	
		313,180,000	20.52	234,885,000
		63,276,000	4.15	47,457,000
- - -005L-FH002		26,750,324	1.75	
		13,707,098	0.90	
		13,466,828	0.88	
2020		11,452,547	0.75	
		11,200,000	0.73	
		10,800,000	0.71	8,100,000

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370700228078705

LED

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Audio

Video

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1            2,500

2                            17,875,751

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4                            100

5            250,000

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100%

40% 60%

7

		%	
1		21.50	5,375,000
2		20.52	5,129,262
3		4.15	1,036,334
4	- -	0.92	229,443
	-005L-FH002		
5	-            2020	0.72	179,127
6	-            1	0.71	176,990
7		0.71	



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1 2014 7  
7 2014 7 23 2014

[2014]1247

2  
3 25  
4 2,500  
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250,000 245,342  
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	7379110182600098129
	15458001040061215
	377010100100540958

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11 2019 12 11 2020 12 11

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2015 6 19 2020 12 11

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$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \cdot k) / (1+k)$$

$$P1 = (P0 + A \cdot k) / (1+n+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A \cdot k) / (1+n+k)$$

$$\frac{A \cdot P0}{n \cdot D} = \frac{k \cdot P1}{1+n+k}$$

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90%



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$Q=V/P$

V

P

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8%





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16 利 100%

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4

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50%

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5

1

100

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[2014]96010013

2013 12 31

63.35

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	<b>2014</b> <b>9 30</b>	<b>2013</b> <b>12 31</b>	<b>2012</b> <b>12 31</b>	<b>2011</b> <b>12 31</b>
	1.46	1.17	1.12	0.81
	1.05	0.98	0.96	0.67
%	49.80	49.04	44.22	60.91
%	46.00	44.64	41.68	55.04
	11.22	13.67	11.56	11.08
	100%	100%	100%	100%



2011 2012 2013

[2012] 408A88

[2013] 408A0006

[2014] 96010013

2014

2013

100%

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2013

2011 2012

2011 2012

[2014]96010001

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	2014 1-9	2013	2012	2011
	1.46	1.17	1.12	0.81
	1.05	0.98	0.96	0.67
%	49.80	49.04	44.22	60.91
%	46.00	44.64	41.68	55.04
	2.15	3.33	4.41	4.93
	3.37	8.01	9.54	8.00
	0.32	0.55	0.65	0.74
	-0.05	0.19	0.77	0.47
	4.79	4.15	6.09	2.78
%	5.21	4.55	3.85	4.95
	43,508.82	45,704.53	27,892.60	20,179.14

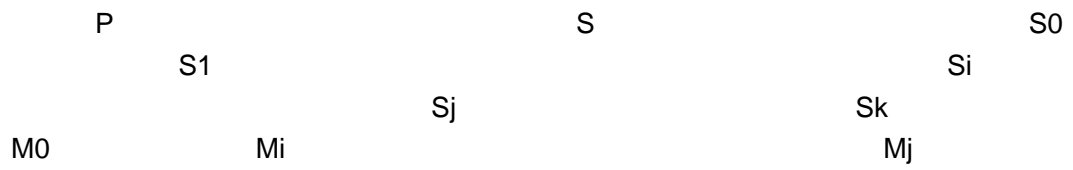
$$\begin{aligned}
 &= \frac{\quad}{\quad} \\
 &= \frac{\quad - \quad - \quad}{\quad} \times 100\% \\
 &= \frac{\quad}{\quad} \\
 &= \frac{\quad}{\quad} \\
 &= \frac{\quad}{\quad} \\
 &= \frac{\quad}{\quad} \\
 &= \frac{\quad}{\quad}
 \end{aligned}$$

9 2010

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	2014 1-9	2013	2012	2011
	0.70	0.86	0.61	0.39
	0.67	0.83	0.60	0.37
	0.70	0.86	0.61	0.39
	0.67	0.83	0.60	0.37

$$\begin{aligned}
 &= P \div S \quad S = S_0 + S_1 + S_i \times M_i \div M_0 - S_j \times M_j \div M_0 - S_k \\
 &= P + \quad - \quad \times 1 - \\
 &/ S_0 + S_1 + S_i \times M_i \div M_0 - S_j \times M_j \div M_0 - S_k +
 \end{aligned}$$



2

9 2010



	2014 1-9	2013	2012	2011
	795.29	967.08	494.93	467.12
	122.35	46.87	24.94	4.11
	<b>4,770.42</b>	<b>3,792.97</b>	<b>2,399.14</b>	<b>2,540.72</b>

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9,458.95

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