

002241
128009

2015-094

歌尔声学股份有限公司
可转换公司债券付息公告

1	2015	12	14	10
	1,000		5.00	
2	2015	12	11	
3	2015	12	14	
4	2015	12	14	
5			0.50%	0.70%1.00%
	1.60%	1.60%	1.60%	
6		2015	12	112015
12	11			2015
12	11			
		2014	12	12
		128009		

12

1220151211

1								
2		128009						
3		250, 000. 00		2, 500. 00				
4		250, 000. 00		2, 500. 00				
5		2014	12	26				
6			2014	12	12	2020	12	11
7			2015	6	19	2020	12	11
8				0. 50%		0. 70%		
1. 00%	1. 60%	1. 60%						

12 12 2016 12 12 2017 12 12 2018 12 12 2019
12 12 2020 12 12

3

2015 12 11 2016 12 9 2017 12 11 2018 12 11
2019 12 11 2020 12 11

4

10

11

12

2014

[2014]200

AA+

AA+

2015 5 26

2014

[2015]193

AA+

AA+

2014

12 12 2015 12 11 0.50% 10

1,000 5.00

20%

10

4.00

	QFII	RQFII	10%
10	4.50		
	10	5.00	

1	2015	12	11
2	2015	12	14
3	2015	12	14

2015	12	11
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0536-8525669